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DEB MATHEWS, Advanced Certified Paralegal
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October 13, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Miller
$1,099,000 Drinking Water Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Miller
$1,099,000 Drinking Water Borrower Bond
dated October 5, 2017

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller
2. Designation of issue: Drinking Water Borrower Bond.
3. Date of issue: October 5, 2017
4. Purpose of issue: City of Miller Water Distribution -Phase II.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,099,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Borrower Bond is true and correct on this 5th day of October 2017.

Sheila Coss

By: Sheila Coss
Its: Finance Officer

$1,099,000
City of Miller
Drinking Water Borrower Bond, Series 2017

Dated Oct 5, 2017 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2019			$52,202.50	$52,202.50	52,202	52,202
02/15/2020	$10,915.56	2.250	$6,181.87	$17,097.44		
05/15/2020	$10,976.96	2.250	$6,120.47	$17,097.44		
08/15/2020	$11,038.71	2.250	$6,058.73	$17,097.44		
11/15/2020	$11,100.80	2.250	$5,996.64	$17,097.44	68,390	68,390
02/15/2021	$11,163.24	2.250	$5,934.19	$17,097.44		
05/15/2021	$11,226.04	2.250	$5,871.40	$17,097.44		
08/15/2021	$11,289.18	2.250	$5,808.26	$17,097.44		
11/15/2021	$11,352.68	2.250	$5,744.75	$17,097.44	68,390	68,390
02/15/2022	$11,416.54	2.250	$5,680.89	$17,097.44		
05/15/2022	$11,480.76	2.250	$5,616.68	$17,097.44		
08/15/2022	$11,545.34	2.250	$5,552.10	$17,097.44		
11/15/2022	$11,610.28	2.250	$5,487.15	$17,097.44	68,390	68,390
02/15/2023	$11,675.59	2.250	$5,421.85	$17,097.44		
05/15/2023	$11,741.26	2.250	$5,356.17	$17,097.44		
08/15/2023	$11,807.31	2.250	$5,290.13	$17,097.44		
11/15/2023	$11,873.73	2.250	$5,223.71	$17,097.44	68,390	68,390
02/15/2024	$11,940.52	2.250	$5,156.92	$17,097.44		
05/15/2024	$12,007.68	2.250	$5,089.76	$17,097.44		
08/15/2024	$12,075.22	2.250	$5,022.21	$17,097.44		
11/15/2024	$12,143.15	2.250	$4,954.29	$17,097.44	68,390	68,390
02/15/2025	$12,211.45	2.250	$4,885.98	$17,097.44		
05/15/2025	$12,280.14	2.250	$4,817.29	$17,097.44		
08/15/2025	$12,349.22	2.250	$4,748.22	$17,097.44		
11/15/2025	$12,418.68	2.250	$4,678.75	$17,097.44	68,390	68,390
02/15/2026	$12,488.54	2.250	$4,608.90	$17,097.44		
05/15/2026	$12,558.78	2.250	$4,538.65	$17,097.44		
08/15/2026	$12,629.43	2.250	$4,468.01	$17,097.44		
11/15/2026	$12,700.47	2.250	$4,396.97	$17,097.44	68,390	68,390
02/15/2027	$12,771.91	2.250	$4,325.53	$17,097.44		
05/15/2027	$12,843.75	2.250	$4,253.69	$17,097.44		
08/15/2027	$12,916.00	2.250	$4,181.44	$17,097.44		
11/15/2027	$12,988.65	2.250	$4,108.79	$17,097.44	68,390	68,390
02/15/2028	$13,061.71	2.250	$4,035.73	$17,097.44		
05/15/2028	$13,135.18	2.250	$3,962.25	$17,097.44		
08/15/2028	$13,209.07	2.250	$3,888.37	$17,097.44		
11/15/2028	$13,283.37	2.250	$3,814.07	$17,097.44	68,390	68,390
02/15/2029	$13,358.09	2.250	$3,739.35	$17,097.44		
05/15/2029	$13,433.23	2.250	$3,664.21	$17,097.44		
08/15/2029	$13,508.79	2.250	$3,588.65	$17,097.44		
11/15/2029	$13,584.78	2.250	$3,512.66	$17,097.44	68,390	68,390
02/15/2030	$13,661.19	2.250	$3,436.25	$17,097.44		
05/15/2030	$13,738.03	2.250	$3,359.40	$17,097.44		
08/15/2030	$13,815.31	2.250	$3,282.13	$17,097.44		
11/15/2030	$13,893.02	2.250	$3,204.41	$17,097.44	68,390	68,390
02/15/2031	$13,971.17	2.250	$3,126.27	$17,097.44		
05/15/2031	$14,049.76	2.250	$3,047.68	$17,097.44		
08/15/2031	$14,128.79	2.250	$2,968.65	$17,097.44		
11/15/2031	$14,208.26	2.250	$2,889.17	$17,097.44	68,390	68,390
02/15/2032	$14,288.18	2.250	$2,809.25	$17,097.44		
05/15/2032	$14,368.56	2.250	$2,728.88	$17,097.44		
08/15/2032	$14,449.38	2.250	$2,648.06	$17,097.44		
11/15/2032	$14,530.66	2.250	$2,566.78	$17,097.44	68,390	68,390
02/15/2033	$14,612.39	2.250	$2,485.05	$17,097.44		
05/15/2033	$14,694.59	2.250	$2,402.85	$17,097.44		
08/15/2033	$14,777.24	2.250	$2,320.19	$17,097.44		

11/15/2033	$14,860.36	2.250	$2,237.07	$17,097.44	68,390	68,390
02/15/2034	$14,943.95	2.250	$2,153.48	$17,097.44		
05/15/2034	$15,028.01	2.250	$2,069.42	$17,097.44		
08/15/2034	$15,112.55	2.250	$1,984.89	$17,097.44		
11/15/2034	$15,197.55	2.250	$1,899.88	$17,097.44	68,390	68,390
02/15/2035	$15,283.04	2.250	$1,814.40	$17,097.44		
05/15/2035	$15,369.01	2.250	$1,728.43	$17,097.44		
08/15/2035	$15,455.46	2.250	$1,641.98	$17,097.44		
11/15/2035	$15,542.40	2.250	$1,555.04	$17,097.44	68,390	68,390
02/15/2036	$15,629.82	2.250	$1,467.62	$17,097.44		
05/15/2036	$15,717.74	2.250	$1,379.70	$17,097.44		
08/15/2036	$15,806.15	2.250	$1,291.29	$17,097.44		
11/15/2036	$15,895.06	2.250	$1,202.38	$17,097.44	68,390	68,390
02/15/2037	$15,984.47	2.250	$1,112.97	$17,097.44		
05/15/2037	$16,074.38	2.250	$1,023.05	$17,097.44		
08/15/2037	$16,164.80	2.250	$932.63	$17,097.44		
11/15/2037	$16,255.73	2.250	$841.71	$17,097.44	68,390	68,390
02/15/2038	$16,347.17	2.250	$750.27	$17,097.44		
05/15/2038	$16,439.12	2.250	$658.32	$17,097.44		
08/15/2038	$16,531.59	2.250	$565.85	$17,097.44		
11/15/2038	$16,624.58	2.250	$472.86	$17,097.44	68,390	68,390
02/15/2039	$16,718.09	2.250	$379.34	$17,097.44		
05/15/2039	$16,812.13	2.250	$285.30	$17,097.44		
08/15/2039	$16,906.70	2.250	$190.74	$17,097.44		
11/15/2039	$17,001.80	2.250	$95.64	$17,097.44	68,390	68,390
	$1,099,000.00		$320,997.44	$1,419,997.44	$1,419,997	$1,419,997